

PINNACLE STAFFING GROUP PLC

NOTICE IS HEREBY GIVEN that the annual general meeting of the Company will be held at 258 Capability Green, Luton, Bedfordshire, LU1 3LU on Wednesday, 20th May 2009 at 2:00pm to transact the following business:

ORDINARY BUSINESS

1. To receive the accounts of the Company for the year ended 4th January 2009 and the reports of the directors and the auditors.
2. To elect Thomas William George Charlton as a director.
3. To elect David Hope as a director.
4. To elect John Hodges as a director.
5. To elect Lynn Young as a director.
6. To appoint PricewaterhouseCoopers LLP as auditor to the Company, to hold office until the conclusion of the next general meeting at which accounts are laid before the Company and to authorise the Directors to fix their remuneration.

SPECIAL BUSINESS

To consider and, if thought fit, (and in the case of resolution 8 to the passing of resolution 7) pass the following resolution. Resolution 7 will be proposed as an ordinary resolution and resolution 8 as a special resolution.

7. THAT the Directors be and are hereby generally and unconditionally authorised in accordance with section 80 of the Companies Act 1985 (the "Act") (in substitution for any existing authorities to allot relevant securities) to exercise all the powers of the Company to allot relevant securities (within the meaning of section 80 of the Act) up to a maximum nominal amount of £2,921,103 (being approximately 33.33% of the issued share capital of the company) provided that such authority shall expire at the conclusion of the next Annual General Meeting (or, if earlier on 15 August 2009) and provided further that the Company may before such expiry make such offers or agreements which would or might require relevant securities to be allotted after such expiry.
8. THAT, subject to the passing of resolution 7, the Directors be and are hereby empowered pursuant to section 95(1) of the Act to allot equity securities (as defined in section 94(2) of the Act) for cash as if section 89(1) did not apply to such allotment, provided that this power shall be limited to:
 - (i) the allotment of equity securities in connection with a rights issue or other issue in favour of the holders of ordinary shares (notwithstanding

that, by reason of such exclusions or other arrangements as the Directors may deem necessary or expedient to deal with fractional entitlements or legal or practical problems under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory, the equity securities to be issued are not offered to all such holders in proportion to the number of ordinary shares held by each of them); and

- (ii) the allotment (otherwise than pursuant to sub-paragraph (i) above) of equity securities up to an aggregate nominal value of £876,330 being approximately 10% of the Company's issued share capital;

and such power shall expire on the conclusion of the next Annual General Meeting of the Company after the passing of this resolution (or if earlier 15 August 2009), save that the Company may before such expiry make any offers or agreements which would or might require equity securities to be allotted after such expiry.

Dated: 16 April 2009

By Order of the Board

Jennifer Hall

Secretary

Registered Office:
One Wood Street
London
EC2V 7WS

Notes:

1. A member who is entitled to attend and vote at the Annual General Meeting is entitled to appoint one or more proxies (who need not be a member of the Company) to attend and, on a poll, vote instead of the member. Completion and return of a form of proxy will not preclude a member from attending and voting at the meeting in person, should he subsequently decide to do so.
2. In order to be valid, any form of proxy and power of attorney or other authority under which it is signed, or notarially certified or office copy of such power or authority, must reach the Company's registrars, Computershare Investor Services PLC, PO Box 1075, The Pavilions, Bridgwater Road, Bristol, BS99 3FA not less than 48 hours before the time of the meeting or of any adjournment of the meeting.
3. As permitted by Regulation 41 of the Uncertificated Securities Regulations 2001, shareholders who hold shares in uncertificated form must be entered on the Company's share register at 6:00pm on 18th May 2009 in order to be entitled to attend and vote at the Annual General Meeting. Such shareholders may only cast votes in respect of shares held at such time. Changes to entries on the

relevant register after that time shall be disregarded in determining the rights of any person to attend or vote at the meeting.